



**PATIENT INFORMATION**

Name \_\_\_\_\_ Phone # \_\_\_\_\_  
Last First Middle  
Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SS#: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work # : \_\_\_\_\_ May we call you at work? Y or N  
Emergency Contact/Relationship: \_\_\_\_\_ Contact Phone: \_\_\_\_\_  
How did you hear about us? Friend (please name \_\_\_\_\_) Facebook, Website, Google, Other \_\_\_\_\_  
Preferred Pharmacy: \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

**RESPONSIBLE PARTY (if someone other than patient)**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ MI: \_\_\_\_\_  
Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_  
Home Phone ( ) \_\_\_\_\_ Work Phone ( ) \_\_\_\_\_ Cell Phone ( ) \_\_\_\_\_  
Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION**

Name of Insured \_\_\_\_\_ Relationship to insured: self spouse child other  
Insured SSN/ID \_\_\_\_\_ Insured date of Birth: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Employer: \_\_\_\_\_  
Address: \_\_\_\_\_ Group #: \_\_\_\_\_  
City,State,Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

Name of Insured \_\_\_\_\_ Relationship to insured: self spouse child other  
Insured SSN/ID \_\_\_\_\_ Insured date of Birth: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Employer: \_\_\_\_\_  
Address: \_\_\_\_\_ Group #: \_\_\_\_\_  
City,State,Zip: \_\_\_\_\_ Phone #: \_\_\_\_\_

**ASSIGNMENT & RELEASE: I hereby authorize and request my insurance company to pay directly to Duggan Dental the amount due on my claim for services rendered to me or my dependent. I further agree that should the amount be insufficient to cover the entire dental expense, I will be responsible for payment of the difference: and the nature of the liability be such that it is not covered by the policy, I will be responsible to Duggan Dental for payment of entire bill.**

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Printed Name: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

### DENTAL HISTORY

		Yes	No			Yes	No						
Please check any of the following problems that apply to you:		<input type="checkbox"/>	<input type="checkbox"/>	Do you smoke or use chewing tobacco? How much? _____ For how long? _____		<input type="checkbox"/>	<input type="checkbox"/>						
- Sensitivity (hot, cold, sweet, pressure) Where? UR UL LL LR		<input type="checkbox"/>	<input type="checkbox"/>	If I could change my smile, I would:									
- Headaches, earaches, neck pain		<input type="checkbox"/>	<input type="checkbox"/>	- Make it whiter		<input type="checkbox"/>	<input type="checkbox"/>						
- Jaw joint pain		<input type="checkbox"/>	<input type="checkbox"/>	- Make it straighter		<input type="checkbox"/>	<input type="checkbox"/>						
- Teeth or fillings breaking		<input type="checkbox"/>	<input type="checkbox"/>	- Close spaces		<input type="checkbox"/>	<input type="checkbox"/>						
- Grinding or clenching teeth		<input type="checkbox"/>	<input type="checkbox"/>	- Replace black, metal fillings		<input type="checkbox"/>	<input type="checkbox"/>						
- Bleeding, swollen or irritated gums		<input type="checkbox"/>	<input type="checkbox"/>	- Repair chipped teeth		<input type="checkbox"/>	<input type="checkbox"/>						
- Loose, tipped or shifting teeth		<input type="checkbox"/>	<input type="checkbox"/>	- Replace missing teeth		<input type="checkbox"/>	<input type="checkbox"/>						
- Bad breath		<input type="checkbox"/>	<input type="checkbox"/>	- Replace old crowns that do not match		<input type="checkbox"/>	<input type="checkbox"/>						
Do you have or have you had any of the following?				- Have a smile makeover		<input type="checkbox"/>	<input type="checkbox"/>						
- Dentures		<input type="checkbox"/>	<input type="checkbox"/>	Do you have sleep apnea?									
- Partial dentures		<input type="checkbox"/>	<input type="checkbox"/>	<b>ON A SCALE OF 1-10, WITH 10 BEING THE HIGHEST RATING:</b>									
- Braces		<input type="checkbox"/>	<input type="checkbox"/>	How important is your dental health to you?									
- Periodontal (gum) treatments		<input type="checkbox"/>	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
Please share the following dates:				Where would you want your current dental health?									
- Your last cleaning _____ / _____				1	2	3	4	5	6	7	8	9	10
- Your last oral cancer screening _____ / _____				Where do you want your dental health to be?									
- Your last complete xrays _____ / _____				1	2	3	4	5	6	7	8	9	10

Name of Previous Dentist \_\_\_\_\_

What is the most important thing to you about your smile and dental health? \_\_\_\_\_

What is the most important thing to you about your dental visit today? \_\_\_\_\_

### MEDICAL HISTORY

Please check any of the following problems/conditions that apply to you:

		Yes	No			Yes	No			Yes	No
AIDS/HIV	<input type="checkbox"/>	<input type="checkbox"/>	Drug/Addiction	<input type="checkbox"/>	<input type="checkbox"/>	Depression	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Angina (chest pain)	<input type="checkbox"/>	<input type="checkbox"/>	Radiation (head/neck)	<input type="checkbox"/>	<input type="checkbox"/>	Pregnant Currently	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory Problems	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Fever Blisters	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Fainting	<input type="checkbox"/>	<input type="checkbox"/>	Venereal Disease	<input type="checkbox"/>	<input type="checkbox"/>	Leukemia	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Joints	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Heart Conditions	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatism	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	Heart Surgery	<input type="checkbox"/>	<input type="checkbox"/>	Scarlet Fever	<input type="checkbox"/>	<input type="checkbox"/>	Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Bruise Easily	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis A, B or C	<input type="checkbox"/>	<input type="checkbox"/>	Herpes	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Cervical Cancer	<input type="checkbox"/>	<input type="checkbox"/>	HPV	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Problems	<input type="checkbox"/>	<input type="checkbox"/>	Sickle Cell Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>	Jaw Joint Pain	<input type="checkbox"/>	<input type="checkbox"/>	Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>	Other: _____		
Artificial Heart Valve	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Problems	<input type="checkbox"/>	<input type="checkbox"/>			

Please circle and/or list any allergies:  
Penicillin      Sulfa      Latex      Codeine      Other: \_\_\_\_\_

Please circle if you have ever taken any of the following medications?  
Bisphosphonates      Meloxicam      Coumadin      Warfarin      Herbal Supplements

Are you under a physician's care? What for? \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone Number \_\_\_\_\_

Please list all medications: \_\_\_\_\_

*I understand the above information and attest that this information is accurate and complete to the best of my knowledge. If I have any changes in my health status or if my medications change, I shall inform Duggan Dental. I also give my consent to be treated at Duggan Dental.*

\_\_\_\_\_  
Patient Signature (or Guardian)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Dentist Signature



## FINANCIAL POLICY

**The following is a statement of our financial Policy, which we require that you read, agree to and sign prior to any treatment.**

**Welcome and thank you for choosing Duggan Dental for your dental care!** We are committed to providing you with the highest quality dental care possible in a cost-effective manner. Please understand that payment of all services is considered part of your treatment. We are happy to discuss with you any questions you may have concerning your financial agreements.

**Payment is due at the time service is provided.** Our office accepts cash, personal checks, master card, visa, Discover, and American Express.

1. 5% discount on services over \$500 with payment in full by cash or check
2. Services involving more than one visit- 50% due at start of treatment. Payments can be spread over the length of treatment but **must** be paid in full prior to completion of treatment.
3. We accept Visa, Mastercard, Discover, American Express and Care Credit.

**For patients with dental insurance,** we are happy to work with your carrier to maximize your insurance benefits. We will provide an insurance estimate to you; however, it is not a guarantee that your insurance will pay exactly as estimated. Insurance coverage is subjected to limitations, exclusions, waiting periods, frequency, age restrictions, deductibles and maximums which are your responsibility and due at the time of service. Your insurance benefits are a contract between you and your insurance company, and therefore all disputes must be handled between you and your insurance company. All charges you incur are your responsibility, regardless of your insurance coverage. **As your dental care provider, our relationship is with you, our patient, not with your insurance company. All diagnosed treatment is based on your dental health- not your insurance coverage.**

**Minors accompanied by parent or legal guardian:** The parent or legal guardian accompanying a minor, who has consented to treatment are responsible for full payment of services.

**Unaccompanied Minors:** The parent or legal guardian is responsible for full payment of services. Treatment consents and payment arrangements with the parent or legal guardian must be made prior to the appointment or non-emergency treatment may be denied.

**Missed appointments and cancellations:** Our goal is to provide treatment in a timely manner with as few visits as necessary. In order to provide the best services to our patients, we require at least 24 hours notice for cancellations or for re-scheduling your appointments. We understand that unforeseen circumstances may arise, which may result in cancelling or missing your appointment. We reserve the right to bill for missed or cancelled appointments that are not provided with at least 24-hour notice. A fee of \$50 will be applied for such instances.

**Please indicate your understanding and acceptance of these financial policies by signing below. Please also indicate that you have read and received a copy of Duggan Dental's Notice of Privacy Practices.**

X \_\_\_\_\_  
SIGNATURE OF PATIENT OR GUARDIAN

Date \_\_\_\_\_